

BURKE COUNTY TAX OFFICE
Personal Property Listing
P.O. BOX 219
MORGANTON, NC 28680-0219

TO AVOID PENALTY, RETURN SIGNED, COMPLETE LISTING
BY FEBRUARY 2, 2026

TAX YEAR 2026

Office Location:
110 North Green Street
Burke County Services Building
Phone (828) 764-9453
Website: www.burkenctax.com

INHERITED PROPERTY

Was any of this real estate inherited during 2025?

☐

YES

☐

NO

☐ ADDRESS CHANGE BLOCK

FOR DEPARTMENT USE ONLY	ABSTRACT #	TAX JURISDICTION/ MUNICIPALITY	PENALTY %	PRIOR YEAR VALUE	TOTAL ASSESSED VALUE
A	OWNER ID:				

Parcel #	Acres	Property Location / Description

B MOBILE HOME: LOCATED 911 ADDRESS _____

MAKE	MODEL	YEAR	LENGTH	WIDTH	TAX DEPT. USE

IF PERSONAL PROPERTY IS NO LONGER OWNED, DRAW A LINE THROUGH THE PRINTED LINE.
THIS FORM MUST BE RETURNED TO OUR OFFICE.

C **DO NOT LIST LICENSED VEHICLES** List all unregistered (untagged) automobiles, trucks, trailers, campers, motorcycles, farm trucks with farm tags. **LIST ALL VEHICLES WITH PERMANENT TAGS, MULTIYEAR TAGS OR IRP TAGS.** List boats, boat motors, and jet skis. DO NOT LIST VEHICLES CURRENTLY LICENSED WITH AN ANNUALLY RENEWED TAG.

ITEM	YEAR	MAKE	MODEL/STYLE	HP/CC	SIZE WIDTH/LENGTH	YEAR PURCHASED	PURCHASE PRICE	TAX DEPT. USE
1								
2								

D **AIRPLANES** List airplanes, ultra lights, air balloons and gliders.

	YEAR	MAKE/MODEL	TAIL NUMBER	COST & PURCHASE DATE	ID/VIN #	ENGINE TYPE	SPEC BODY COST	LOCATED AT:
AIRCRAFT								
AIRCRAFT								

If you don't see your property listed below, add to Section C above.

E PERSONAL DATA

NAME _____
EMAIL ADDRESS _____
EMPLOYER _____
PHONE NUMBER _____

NAME _____
EMAIL ADDRESS _____
EMPLOYER _____
PHONE NUMBER _____

F	AFFIRMATION: UNDER PENALTIES PERSCRIBED BY LAW (N.C.G.S.105-310) I HEREBY AFFIRM THAT THE THE BEST OF MY KNOWLEDGE AND BELIEF THIS LISTING IS TRUE AND COMPLETE.	

SIGNATURE

(SEE NOTE ON BACK FOR FAILURE TO SIGN)

DATE

TO AVOID 10% LATE LISTING PENALTY PLEASE COMPLETE AND RETURN NO LATER THAN FEBRUARY 2ND 2026.

9391PPPL 12/3/25 PMS 021, K

WHEN TO LIST: The regular listing period for property begins on January 1 and ends on February 2. Completed forms returned by mail must be postmarked by the US Postal Service (not metered) on or before February 2 to avoid a 10% late listing penalty. **Unsigned forms will be considered as a failure to return the form.**

WHERE TO LIST: All necessary listing forms, exclusion, and exemption forms are available at the Burke County Tax Office located at 110 N. Green St, Morganton, or by going online at: www://Burkenctax.com then clicking on "FORMS" in the upper right corner. If assistance is needed or for any questions concerning the listing of real or personal property, please contact the Tax Listing Department at 828-764-9452 or 828-764-9453. Office hours are Monday – Friday 8:00 AM to 5:00 PM, on regular working days.

Please correct any errors on the front of this sheet such as mailing address, owner's name, or physical address. If you no longer own any of the properties listed on the front of this property, please strike through the information. Any taxable property you own not listed on this form must be added to the form and returned before the end of the regular listing period to avoid a 10% late listing penalty.

Failure to sign and return this form will result in an automatic tax bill for any property listed on the front of this form plus a 10% late listing penalty. Unsigned forms will be considered as a failure to return the form.

If you require a form for any of the following, please call the Tax Office at 828-764-9451:

Income Producing Farm Equipment
Campgrounds

Airplane
Marina

Business Personal Property
Manufactured / Mobile Home Park

INFORMATION FOR EXCLUSIONS AND HOMESTEAD CIRCUIT BREAKER*

For 2026, North Carolina homeowners may qualify for one of two available exclusions or the tax-deferred Homestead Circuit Breaker.

Qualifications for the ELDERLY OR DISABLED EXCLUSION: The owner must be 65 years old or older before January 1 or be totally and permanently disabled. They must live in their primary residence in Burke County with a household income of \$38,800 or less, for the calendar year 2025. The exclusion is the greater of \$25,000 or 50% of the appraised value of the residence and building lot. Applications with proof of income must be submitted to the Burke County Tax Office between January 1 & June 1, 2026. (See note below on income.)

Qualifications for DISABLED VETERANS EXCLUSION: Any veteran who was honorably discharged and is 100% disabled with a service-related disability, is receiving benefits for specially adapted housing under 38 USC Sec 2101, or the un-remarried surviving spouse of a qualified veteran may qualify for this exclusion. To apply an application must be submitted to the Burke County Tax Office along with Form NC DVA-9 certified by the US Dept. of Veteran Affairs no later than June 1, 2026. The exclusion is up to \$45,000 of the appraised value of the residence and building lot.

Qualifications for the CIRCUIT BREAKER PROPERTY TAX DEFERMENT: The owner must be 65 years or older before January 1, or totally and permanently disabled, have owned and occupied their permanent residence for five (5) full calendar years and their household income for the year 2025 does not exceed \$58,200. Applications must be submitted annually. **ANY TAXES OVER THE EXCLUDED AMOUNT ARE DEFERRED AND BECOME A LIEN AGAINST THE PROPERTY. ANY TAXES DEFERRED UNDER THE CIRCUIT BREAKER PROGRAM PLUS ANY ACCRUED INTEREST BECOME DUE AND PAYABLE IMMEDIATELY UPON A DISQUALIFYING EVENT.**

INCOME refers to all monies received from any source other than gifts from or inheritance from a lineal ancestor or lineal descendant. This includes salaries, pensions, Social Security payments, 401K disbursements, lottery winnings, etc., as well as the sale of property.

*Note: Property owners who qualify for multiple tax relief programs may only choose one program.

PRESENT-USE VALUE: Properties that qualify for valuation under the Present-Use program (Agriculture, Forestry, Horticulture, or Wildlife Conservation) must apply during the regular listing period. Depending on the program, minimum requirements of acreage, income, and usage may apply. Please call 828-764-9448 for details.

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